

The 'Wish List' is not direct investment advice: we the producers are private investors, not professional investment advisors.

Intrado Inc. Removed From Wish List

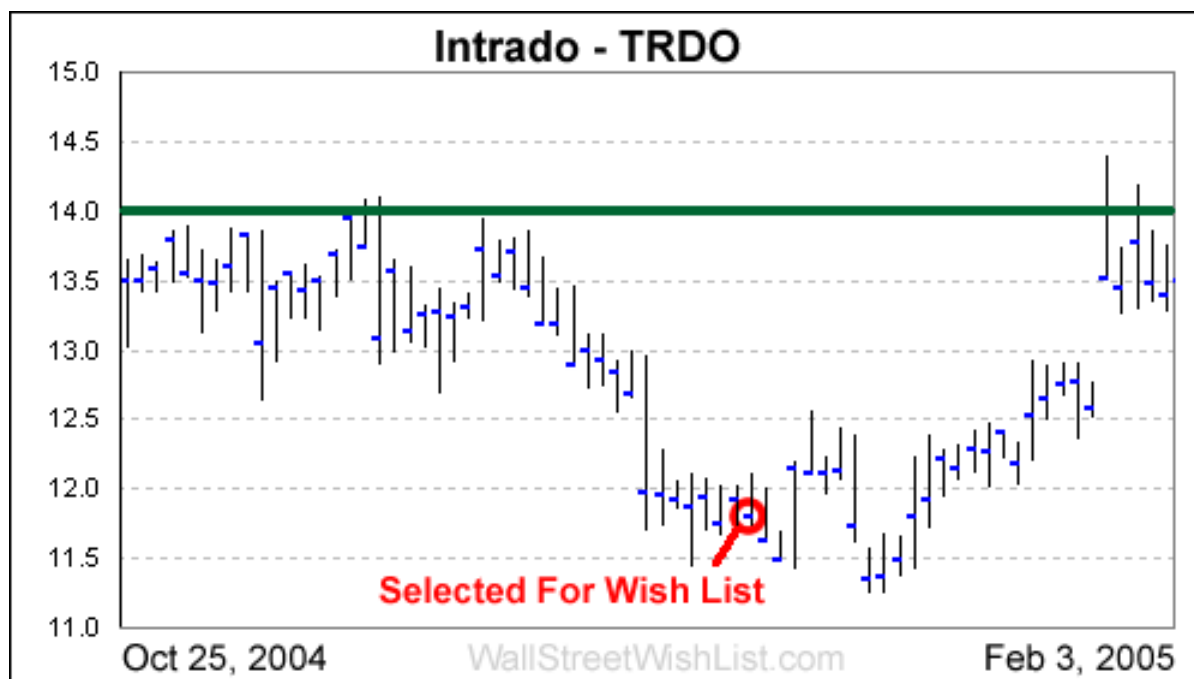
“The possibility that we may be required to treat the value of the stock options granted to employees and directors as compensation expense if proposals that are currently under consideration by accounting standards organizations and governmental authorities are adopted” [Intrado's 4Q04 Earnings Press Release](#).

Given that S123R was made final by FASB in December 2004 the inclusion of this statement in the company's 4Q04 earnings release is either an oversight or wishful thinking (that Congress will go against FASB in the next few months). Whatever the case, we do not care to find out at this time.

“...this is (TRDO) one of our most aggressive selections to date and, perhaps also, one of our most timely selections.” [WL 2005](#)

Although we still believe that Intrado's wireless business will drive the growth story forward in 2005, after rallying by nearly 20% in just over 1-month we believe that the expectation of strong financial performance has been priced into the stock.

\$13.60* represents a 17.04% ROI year to date before taxes and commissions.



*On February 4, 2005 TRDO opened at \$13.99 and traded as high as \$14.06. *\$13.60 represents the bid on TRDO at approximately 9:38 AM.

Sincerely,

Brady Willett and Todd Alway